

World Vision Canada
1 World Drive
Mississauga, Ontario L5T 2Y4
Canada
Registered Charity: **119304855 RR 0001**
Worldvision.ca

Sample Clauses for Will Wording

Proper wording is vital to the validity of a bequest. World Vision recommends the following will clauses for your use:

Specific amount bequest:

"I DIRECT my trustee(s) to pay the sum of _____ DOLLARS (\$ _____) to WORLD VISION CANADA, currently located at 1 World Drive, Mississauga, Ontario L5T 2Y4, for its general purposes. The receipt of an appropriate officer of World Vision Canada shall be a sufficient discharge of my Trustee(s)."

Residual bequest:

"I DIRECT my trustee(s) to pay _____ % (*insert number that equates to percentage*) parts of the residue of my estate to WORLD VISION CANADA, currently located at 1 World Drive, Mississauga, Ontario L5T 2Y4, for its general purposes. The receipt of an appropriate officer of World Vision Canada shall be a sufficient discharge of my Trustee(s)."

We encourage you to direct planned gifts to community relief and development programs or the area of greatest need to ensure the program is still active at the time the gift is realized.

Specific amount bequest to a specific Program:

"I DIRECT my trustee(s) to pay the sum of _____ DOLLARS (\$ _____) to WORLD VISION CANADA, currently located at 1 World Drive, Mississauga, Ontario L5T 2Y4, to be used for and applied to the _____ Program. In the event World Vision Canada discontinues this Program then the aforesaid sum will be paid to World Vision Canada to a similar program or the Area of greatest need. The receipt of an appropriate officer of World Vision Canada shall be a sufficient discharge of my Trustee(s)."

Residual bequest to Specific Program:

"I DIRECT my trustee(s) to pay _____ % (*insert number that equates to percentage*) parts of the residue of my estate to WORLD VISION CANADA, currently located at 1 World Drive, Mississauga, Ontario L5T 2Y4, to be used for and applied to _____ Program. In the event World Vision Canada discontinues this program then the aforesaid sum will be paid to World Vision Canada for a similar program or the Area of greatest need. The receipt of an appropriate officer of World Vision Canada shall be a sufficient discharge of my Trustee(s)."

Specific amount bequest to Sponsored children:

"I, _____ DIRECT my Trustee(s) to pay the lump sum of \$ _____ from my Estate to WORLD VISION CANADA, currently located at 1 World Drive, Mississauga, Ontario L5T 2Y4, to be used for and applied to the child sponsorship program, specifically,

(i) to my child (children) sponsor (s) at the time of my death until the child (children) reaches the age of 18 years or until their program has ended, whichever occurs first.

OPTIONAL (ii) an additional annual gift to my child (children) up to the maximum Gift Notification amount in accordance with World Vision Canada's policy. If there is no Gift Notification policy in place, then no annual gift will be payable to the child (children).

In the event my child (children) sponsor(s) is no longer in the child sponsorship program, or there are unused funds, then I DIRECT the unused funds to be used by World Vision Canada at its sole discretion. The receipt of an appropriate officer of World Vision Canada shall be a sufficient discharge of my Trustee(s)."

Residual bequest to Sponsored children:

"I, _____ DIRECT my Trustee(s) to pay _____ % of my Estate to WORLD VISION CANADA, currently located at 1 World Drive, Mississauga, Ontario L5T 2Y4, to be used for and applied to the child sponsorship program, specifically,

(i) to my child (children) sponsor (s) at the time of my death until the child (children) reaches the age of 18 years or until their program has ended, whichever occurs first.

Optional (ii) an additional annual gift to my child (children) up to the maximum Gift Notification amount in accordance with World Vision Canada's policy. If there is no Gift Notification policy in place, then no annual gift will be payable to the child (children).

In the event my child (children) sponsor(s) is no longer in the child sponsorship program, or there are unused funds, then I DIRECT the unused funds to be used by World Vision Canada at its sole discretion. The receipt of an appropriate officer of World Vision Canada shall be a sufficient discharge of my Trustee(s)."

DISCLAIMER: This content is not intended to provide legal advice or opinion as neither can be given without reference to specific events and situations. Under no circumstances should the contents be relied upon for legal decision making. You are advised to consult a qualified lawyer concerning the specifics of your particular situation.