DONATION OF PUBLICLY TRADED SECURITIES

Thank you for your generous gift, which helps us reach the most vulnerable children and families.

World Vision

DONOR INFORMATION

NAME		
ADDRESS		
CITY	PROVINCE --	POSTAL CODE
EMAIL	PHONE	
GIFT DESIGNATION*		

*If left blank, your gift will be designated to Where Most Needed—End Poverty.

BROKER DETAILS/DELIVERING CUSTODIAN INFORMATION

BROKER NAME	
COMPANY NAME	
EMAIL	PHONE
CUID OR DTC ID	CLIENT ACCOUNT NUMBER

SECURITIES TO BE TRANSFERRED: EQUITIES/MUTUAL FUNDS/BONDS

NAME OF SECURITY	# OF SHARES
NAME OF SECURITY	# OF SHARES
NAME OF SECURITY	# OF SHARES

TRANSFER SECURITIES IN KIND TO

INVESTMENT FIRM TD Waterhouse Investment Advice	DEALER/REP # 9834/X6AT
ADDRESS 3 Robert Speck Parkway, Suite 1600, Mississauga, ON L4Z 2G5	CUID GIST
ACCOUNT 8W6484A (CAD) / 8W6484B (USD)	FIN# T007
CONTACT Biljana Hin (biljana.hin@td.com)	

DONOR AUTHORIZATION

SIGNATURE	DATE (MM/DD/YYYY)

Securities/shares/stock are considered legally transferred only when our custodial agent TD Waterhouse Investment Advice, confirms delivery. Your receipt is valued based on the closing price on the day when the shares are legally transferred to World Vision Canada's account. World Vision Canada's policy is to sell the shares as soon as possible after they have been received.

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the World Vision Investment Firm in accordance with our Board Policy and the Canadian Income Tax and Regulations. World Vision Charitable Registration Number: 1193 04855 RR0001

STEP 1
Complete all sections: donor information, broker details, securities to be transferred, and your signature. Securities are transferred without your name; this form identifies your gift for accurate receipting and recognition.

STEP 2
Send the form to your broker/ investment advisor. Ask them to initiate the transfer of securities.

If you do not have a broker or investment advisor, please confirm by checking this box to initiate your transfer:

☐ I would like to initiate this transfer.

STEP 3
Send the form to World Vision's investment partner: TD Waterhouse, contact Biljana Hin via email biljana.hin@td.com or call 905-501-1583.

STEP 4
Send a copy to World Vision Canada via email at securities@worldvision.ca or call 1-800-714-3280 at least 24 hours before the transfer.

QUESTIONS?

REACH OUT TO:

Julie Houle
Manager, Legacy
EMAIL: julie_houle@worldvision.ca
PHONE: +1 705-562-7313

If you know your World Vision Advisor's name and would like to notify them of your gift, please include their name.

ADVISOR NAME